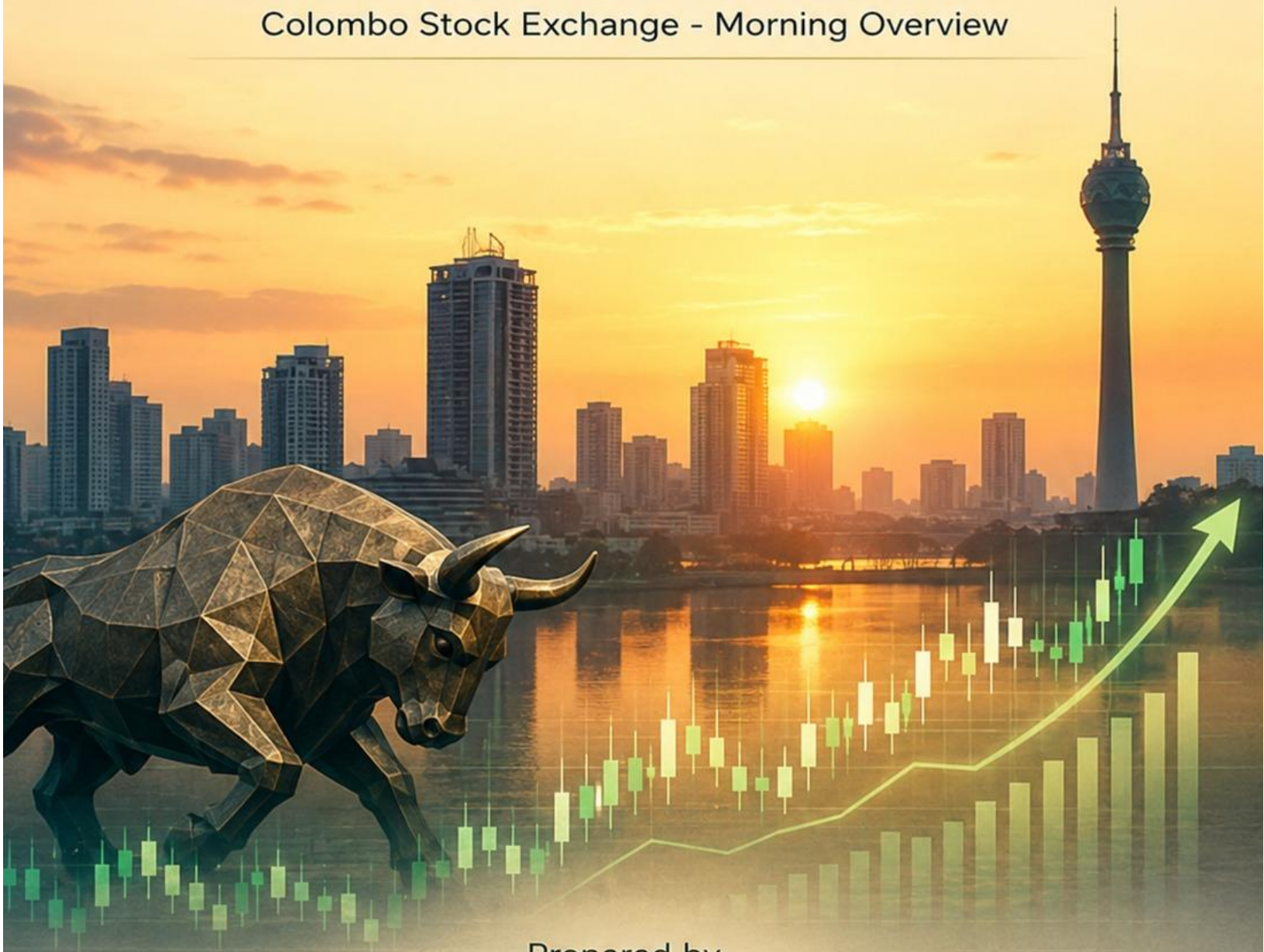


MORNING MARKET SUMMARY

Colombo Stock Exchange - Morning Overview



Prepared by
Senfin Research

MORNING SUMMARY



"Far more money has been lost by investors preparing for corrections than has been lost in the corrections themselves."
Peter Lynch

Friday, October 23, 2026

Equity Update				Global Indices	
				22-Oct	
	Chg	Chg%		Developed Markets	
ASPI	▼	-209.38	-1.05%	19,718	Dow Jones ▼ 52,734
S&P SL 20 Index	▼	-38.43	-0.68%	5,618	Euro Stoxx 50 ▼ 6,087
Total Turnover (LKR)	▼		1,101,637,327	10,725	FTSE 100 ▼ 10,725
Market Capitalization (LKR)	▼		7,123,233,336,554	62,908	Nikkei 225 ▼ 62,908
				22,935	Hang Seng ▼ 22,935
				Frontier Markets	
PER (x)			10.2	VN index ▲	1,761
PBV (x)			1.2	KSE-100 ▼	163,924
DY (%)			3.4	DSEX	5,451

Source: CSE

Source: Bloomberg

Exchange Rates				Commodities	
				22-Oct	
(LKR per unit)		TT Buying	TT Selling	Type	
USD		\$ 327.5	336.5	Gold (USD/t.oz)	▼ 4,053
GBP		£ 437.5	452.0	Gold (LKR/t.oz)	▲ 1,366,719
EUR		€ 366.8	379.7	Brent Crude Oil (USD/Bbl)	▲ 112
JPY		¥ 2.1	2.1	Copper (USD/Lbs)	▼ 641
CNY		¥ 48.5	51.0	Cotton (USD/Lbs)	▼ 81
INR		₹ 3.5	3.6	Aluminium (USD/MT)	3,042
				Palm Oil 3M forward (MYR/MT)	4,797

Source: CBSL

Source: Bloomberg, CBSL

Policy Rates		OPR: 8.75%		SRR: 2.00%	
Economic Indicators		Real GDP Growth: 2026 Q2 = 4.2%		NCPI YoY Change: September 2026 = 8.1%	
				CCPI YoY Change: September 2026 = 8.00%	

Source: CBSL

DIVIDEND ANNOUNCEMENTS

Cash Dividends

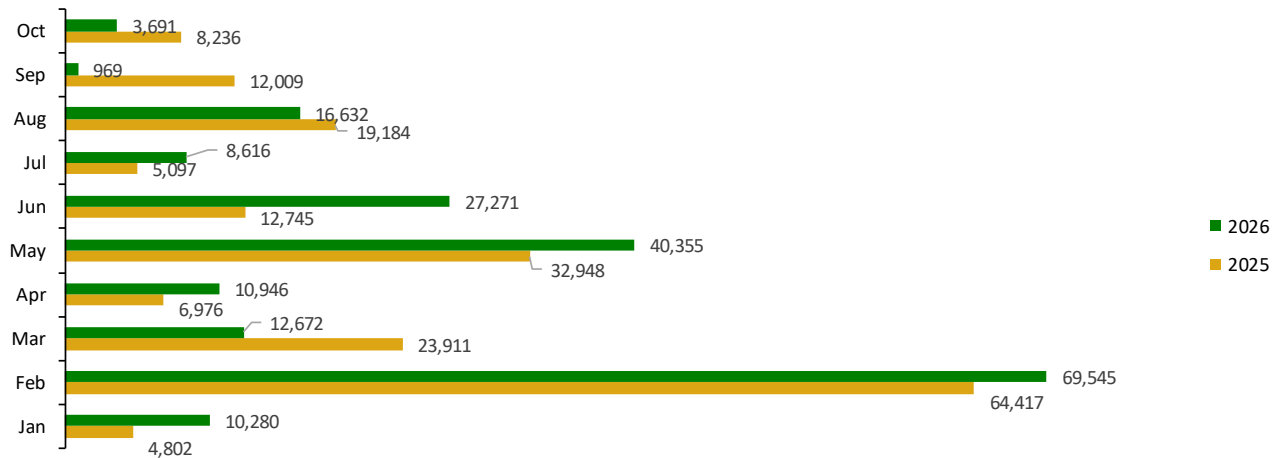


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Friday, October 23, 2026

Company	Dividend Per Share	Final/Interim	XD Date	Record Date	Date of Payment
LCBF(N)	LKR 0.20	First	26-Oct	27-Oct	12-Nov
UCAR(N)	LKR 48.00	First	27-Oct	28-Oct	13-Nov

LKR 200,741 Mn as dividends from January - October* 2026



*Until October 22, 2026